



January 2019

Dear Directors and Staff:

Since June 2010, the **Futura** team of Fiduciary Partners Trust Company and Benchmark Investment Advisors have been providing a comprehensive pre-need funeral trust program for Illinois funeral directors. Futura provides a simple and transparent method for funeral professionals helping families place pre-need funds in trust. From the time of deposit, to the time of need, quick and responsive service meets and exceeds the expectations of funeral directors who utilize Futura Funeral Trust.

Fiduciary Partners Trust Company will be directly providing the sub-accounting and communication services. Our state-of-the-art system will provide you:

- On-line access to view your customers' pre-need account balances, updated daily
- The ability to immediately "lock in" current account values upon informal notification of the death of the beneficiary
- One day disbursement of pre-need funds by check or electronic transfer (ACH), upon receipt of fund termination documents
- Access to forms and information about the fund, including investment history, through our website
- Professionally designed statements generated on a quarterly basis or more frequently at your request

Futura reflects the importance we place on providing superior service for your pre-need trusts. We are excited to look to the future, serving as your trustee, and continuing to provide you and your pre-need clients with outstanding investment, administrative and accounting services.

We invite you to contact us with any questions you might have about the administration of the trust; if you have questions about trust investments, please feel free to contact John Swift, CFA®, CPA at 312-259-9595. Please visit our website, www.futuratrust.com for more information about our services and for on-line access to your pre-need account balances.

We thank you for your business and look forward to serving your pre-need funeral trust needs into the future.

Sincerely,

Your Futura Team