FUTURA
FUNERAL TRUST

Pre-Need Trust Services Provided By:

Fiduciary Partners Trust Company, Trustee handles the trust oversight, accounting and administration. Fiduciary Partners manages and accounts for all pre-need contract transactions, including new accounts and additions, death claims and cancellations. (www.fiduciarypartners.com)

- **Kristi Bartel**, Trust Officer
- **Nicole Watcher,** Trust Administration Specialist

  Kristi and Nicole are responsible for the day-to-day administration and accounting. They are your primary contacts for setting up new accounts or additions, handling payouts, and any other questions or matters that we can assist you with. Feel free to call Kristi or Nicole with your Futura needs. Please fax or email the required account documentation for account disbursements.
  - Phone Number 855-408-9285
  - Fax Number 920-882-4283
  - Email Address ift@futuratrust.com
  - Mailing Address Fiduciary Partners Trust Company
3913 W. Prospect Avenue, Suite 201
Appleton, WI 54914-8797

Benchmark Investment Advisors is the investment firm for the trust. Benchmark offers a full range of exceptional financial services for funeral directors and your businesses.

- **John Swift, CFA®, CPA**, who is the Chief Investment Officer and Financial Advisor for the Futura Funeral Trust, advises the trustee and communicates with funeral directors regarding investments.
  - Phone Number 312-259-9595
  - Email Address jswift@trustbenchmark.com

- **Tim Vance**, Vice President of Sales and Client Services, is the face-to-face contact for Futura Funeral Trust Funeral Directors. Questions regarding transferring accounts to Futura or how to establish your facility with Futura can be directed to Tim.
  - Phone Number 630-217-7976
  - Email Address tvance@trustbenchmark.com