



Request to Lock in Account Value

From: _____ (name)
_____ (funeral home)

Re: _____ (beneficiary name)
_____ (account number)

Please liquidate the Futura investment fund holding for the above account and send a confirmation of the transaction to me (please provide fax or email address):

Email: _____

Fax: _____

Funeral Home Signature

Date

**THIS FORM MUST BE RETURNED BY 3:00 PM FOR THAT DAY'S VALUE
TO BE LOCKED IN FOR FUTURE DISBURSEMENT.**

This form may be faxed or emailed to Futura, please contact us for additional information.

(Office Use Only)

This is to confirm your direction to liquidate the investment holding for the above account:

Account value: _____

The funds in the account will be held in cash to be disbursed when we have received the death certificate or other appropriate documentation. If you have any questions or if this confirmation is not correct, please contact us at once.